

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 6, 2004

REGISTRATION NO.: 24670

BONDS ISSUED BY: Normandy School District

AMOUNT OF ISSUE: \$8,835,000.00

COUNTY: of St. Louis

DATE OF ISSUE: January 4, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$8,855,000 of the District's General Obligation Refunding Bonds, Series 1998, maturing on March 1, 2018 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
1.900%	\$ 1,250,000.00	03/01/2005
2.100%	1,250,000.00	03/01/2006
2.800%	300,000.00	03/01/2009
3.000%	500,000.00	03/01/2010
3.250%	750,000.00	03/01/2011
3.350%	1,000,000.00	03/01/2012
3.500%	1,750,000.00	03/01/2013
3.650%	2,035,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 through March 1, 2012 may be redeemed on and after March 1, 2008, without premium. Bonds maturing on March 1, 2013 and March 1, 2014 are not subject to redemption

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$8,745,095.00

INTEREST RATE: 3.6188%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable